

Ying Li Gains Shareholders' Approval to Bring in Everbright as Its Second Largest and Strategic Shareholder

2 September 2014 – Ying Li International Real Estate Limited (“Ying Li”), a PRC property developer listed in Singapore held an extraordinary general meeting and gained the approval from a large majority of shareholders to bring in Everbright Hero Holdings Limited (“EHHL”), an indirect wholly-owned subsidiary of China Everbright Limited (“Everbright”) as its second largest and strategic shareholder. EHHL will invest approximately S\$284 million (equivalent to approximately HK\$1.76 billion) in Ying Li, through subscription of new shares and perpetual convertible securities.

Everbright aims to leverage on the strategic partnership to further develop its asset management platform and real-estate asset management products. The cooperation facilitates the development of Ying Li and also allows Everbright’s real estate fund to enter into Chongqing’s prime property projects , as well as to bring Ying Li into the property markets of other first-tier and the leading second-tier cities in China, Hong Kong and overseas.

For more details, please refer to the announcement:

http://yingligj.listedcompany.com/newsroom/20140902_180021_5DM_YQU6PG8HADC7CDD1.1.pdf

About Ying Li

Ying Li International Real Estate Limited is the first Chongqing-based property developer to be listed in Singapore. Ying Li is engaged in the development, sale, rental, management and long-term ownership of high-quality commercial and residential properties in prime locations in Chongqing.

“Chongqing Yingli” is a recognisable brand name in Chongqing for quality, innovation and excellence in commercial property development, and is well-positioned to capitalise on the growing market in Chongqing. Established in 1993, Ying Li has a solid track record in urban renewal, having transformed old city areas into high-quality and premier-design developments. Ying Li has modernised the landscape of Chongqing’s main business districts with the development of several landmark commercial buildings, such as New York New York, Zou Rong Plaza, Future International and Ying Li International Financial Centre.

Over the years, Ying Li has earned numerous awards and accolades such as the Chongqing Real Estate Development Industry Trustworthy Brand Award (highest AAA category).

For more information of Ying Li, please visit www.yingligj.com

About Everbright

China Everbright Limited (“Everbright”, stock code: 165.HK) has woven huge cross-border social and business networks in Hong Kong and the Mainland. China Everbright Limited, being a member of China Everbright Group, is a diversified financial services enterprise operating in Hong Kong and Mainland China. It is the second largest shareholder of Everbright Securities (stock code: 601788.SH) and third largest shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK) in the Mainland. China Everbright Group is the holding company of Everbright.

Established in 1997 at Hong Kong, Everbright persistently pursues its “Macro Asset Management” strategy, with specific focuses being placed on fund management and investment businesses, namely Primary Market Investment, Secondary Market Investment and Structured Financing and Investment.

Moreover, being a substantial shareholder of China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), Everbright is actively developing aircraft leasing business in China and emerging markets. In addition, by leveraging the advantages in cross-border fee-based business of an associate, Everbright Securities, Everbright also participates in the development of investment banking (corporate financing) and brokerage services (wealth management) businesses in Hong Kong.

Over the past years, Everbright has developed solid bases in various sector markets. It manages series of private equity funds, venture capital funds, sector focus funds and hedge funds as operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growing potential in the Mainland China. On the other hand, Everbright also seeks investment opportunities from overseas and provides diversified financial services for its clients in Mainland China. As of 30 June 2014, AUM of Everbright has reached over HK\$40 billion with a total of 22 funds.

Through upholding the philosophy of “Making Wealth Simple”, Everbright leverages on its own substantial financial strength, as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China, and has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market.

For more information of Everbright, please visit www.everbright165.com.